

Monthly Budget Worksheet

INCOME

Monthly gross pay \$ _____
Monthly estimated pay \$ _____

Deductions

Payroll taxes -\$ _____
Social Security -\$ _____
Medicare -\$ _____
Life insurance -\$ _____
Medical insurance -\$ _____
Union dues -\$ _____
Pension/retirement -\$ _____
Other -\$ _____

Other Monthly Income

Income from real property \$ _____
Social Security payment \$ _____
Pension/retirement plan payment \$ _____
Alimony \$ _____
Child support \$ _____
Other monthly income \$ _____
Total monthly income (net income) \$ _____

EXPENSES

Fixed Expenses

Rent/mortgage \$ _____
Car payment \$ _____
Home insurance \$ _____
Renter's insurance \$ _____
Health insurance \$ _____
Life insurance \$ _____
Auto insurance \$ _____
Other insurance \$ _____
Internet \$ _____
Cable \$ _____
Alimony \$ _____
Child support \$ _____
Other fixed expenses \$ _____

Variable Expenses

Utility payments \$ _____
Clothing \$ _____
Food \$ _____
Gas \$ _____
Other transportation \$ _____
Reading material \$ _____
Entertainment \$ _____
Body care \$ _____
Other variable expenses \$ _____

Periodic Expenses

Vehicle registrat. & inspect. \$ _____
Income taxes \$ _____
Property taxes \$ _____
Holiday expenses \$ _____
Charitable donations \$ _____
Subscriptions \$ _____
Other periodic expenses \$ _____

Savings

Monthly savings \$ _____
Vacation fund \$ _____
Remodeling account \$ _____
Total monthly expenses \$ _____